

Morningstar, Inc.
Affirmed Analyst Ratings for U.S. Funds
August 2018

Gold

Brown Capital Management Small Company
Fidelity Four-in-One Index
iShares Core S&P Mid-Cap ETF
PRIMECAP Odyssey Aggressive Growth
PRIMECAP Odyssey Growth
PRIMECAP Odyssey Stock
Schwab US Mid-Cap ETF
Vanguard Extended Market Index
Vanguard Mid Cap Index
Vanguard PRIMECAP Core
Vanguard PRIMECAP
Vanguard Tax-Managed Small Cap

Silver

American Century Equity
American Century Value
Fidelity Advisor Health Care
Fidelity Select Health Care
Invesco Developing Markets
iShares Edge MSCI Minimum Volatility Emerging Markets ETF
iShares Russell Mid-Cap ETF
Matthews Pacific Tiger
MFS Municipal High Income
MFS Municipal Income
PIMCO High Yield
SPDR Portfolio Intermediate Term Corp Bond ETF
SPDR S&P MidCap 400 ETF
T. Rowe Price Dividend Growth
T. Rowe Price International Discovery
Vanguard Global Minimum Volatility
Vanguard Intermediate-Term Bond Index
Vanguard Intermediate-Term Corp Bond Index
Vanguard International Growth
Vanguard Intermediate-Term Treasury ETF
Vanguard Long-Term Bond Index
Vanguard Short-Term Bond Index
Vanguard Short-Term Treasury ETF

Bronze

Baird MidCap
BlackRock Capital Appreciation
ClearBridge Mid Cap
Columbia Small Cap Index
Dreyfus/Standish Global Fixed Income
Franklin Convertible Securities
Harbor High-Yield Bond
Hartford World Bond
Invesco International Small Company
Janus Henderson Enterprise
Janus Henderson Mid Cap Growth
Jennison Mid-Cap Growth Equity
JHancock International Growth
JHancock Investment Grade Bond
Litman Gregory Masters International
Lord Abbett Value Opportunities
Matthews Asia Small Companies
Matthews Korea
MFS International Growth
Nuveen All-American Municipal Bond
PGIM Jennison Mid-Cap Growth
PGIM Jennison Small Company
Principal Global Dividend
Principal Global Multi-Strategy
T. Rowe Price Extended Equity Market Index
TCW Total Return Bond
TIAA-CREF Lifecycle Series
TIAA-CREF Lifecycle Index Series
Touchstone Mid Cap Growth
Tweedy, Browne Global Value
Tweedy, Browne Global Value II
Tweedy, Browne Value
Tweedy, Browne Worldwide High Dividend Yield Value
Vanguard Growth & Income
Vanguard International Value

Neutral

AIG Strategic Bond
American Century Income and Growth
American Century Intermediate-Term Tax-Free Bond
AMG Chicago Equity Partners Balanced
Columbia Dividend Opportunity
CRM Large Cap Opportunity
Driehaus Active
Eaton Vance Multisector Income
Eaton Vance Richard Bernstein All Asset Strategy
Eaton Vance Richard Bernstein Equity Strategy
Eaton Vance Tax-Managed Global Dividend
Eaton Vance Tax-Managed Growth 1.1
Eaton Vance Tax-Managed Growth 1.2
Fidelity Advisor Dividend Growth
Fidelity Advisor Equity Growth
Fidelity Dividend Growth
Fidelity Independence
Fidelity Magellan
Fidelity Mid Cap Value
FPA International Value
Franklin Conservative Allocation
Franklin Founding Funds Allocation
Franklin Growth Allocation
Franklin Moderate Allocation
Invesco Income Allocation
Ivy Large Cap Growth
Ivy Small Cap Core
Ivy Small Cap Growth
Janus Henderson Contrarian
Janus Henderson Global Research
Janus Henderson Research
JHancock Seaport Long/Short
Loomis Sayles Multi-Asset Income
Lord Abbett Affiliated
MFS Government Securities
Nuveen High Yield Municipal Bond
Oppenheimer Main Street Mid Cap
PIMCO Dividend and Income
PIMCO StocksPLUS International (Unhedged)
PIMCO StocksPLUS International (USD-Hedged)
Putnam Convertible Securities
Royce Pennsylvania
Transamerica Multi-Managed Balanced
Vanguard Windsor II
Victory Munder Multi-Cap
Wells Fargo Large Cap Core