

Morningstar, Inc.
Affirmed Analyst Ratings for U.S. Funds
July 2018

Gold

American Funds AMCAP
American Funds American Mutual
American Funds New Economy
DFA US Small Cap
iShares Core MSCI All Country World ex Canada ETF
iShares Core MSCI Total International Stock ETF
Oakmark Global Investor
Schwab US Small-Cap ETF
Vanguard Capital Opportunity
Vanguard FTSE All-World ex-US ETF
Vanguard FTSE Global All Cap ex Canada ETF
Vanguard Small Cap Index
Vanguard Tax-Managed Balanced
Vanguard Total Intl Stock Index
iShares Core S&P Small-Cap ETF
Vanguard Small-Cap ETF
Vanguard Total International Stock ETF

Silver

American Funds Investment Company of America
BBH Core Select
Invesco Comstock
iShares Edge MSCI Minimum Volatility Canada ETF
iShares Edge MSCI Minimum Volatility EAFE ETF
iShares Edge MSCI Minimum Volatility Global ETF
iShares MSCI World ETF
JHancock Disciplined Value Mid Cap
Lazard Global Listed Infrastructure
Oppenheimer Discovery
PIMCO GNMA and Government Securities
PIMCO Long Duration Total Return
PIMCO Mortgage Opportunities and Bond
Schwab US Large-Cap Growth ETF
Vanguard Developed Markets Index
Vanguard FTSE Developed All Cap ex North America ETF
Vanguard Growth Index Investor
Vanguard Mega Cap Growth ETF
Vanguard Short-Term Corp Bond Index
Vanguard Total Bond Market II Index

Vanguard Total Bond Market Index
Vanguard Total World Stock ETF
Vanguard Intermediate-Term Bond ETF
Vanguard Total Bond Market ETF
Vanguard Short-Term Corporate Bond ETF
Vanguard FTSE Developed Markets ETF
Vanguard Growth ETF

Bronze

AB Income Advisor
AQR Equity Market Neutral R6
AQR Long-Short Equity
BBH Limited Duration
Boston Partners Long/Short Equity
Columbia Disciplined Core
Fidelity Advisor Diversified International
Fidelity Diversified International
Fidelity International Discovery
Fidelity US Bond Index Investor
FPA New Income
Invesco Core Plus Bond
Invesco Corporate Bond
Invesco FTSE RAFI Developed Markets ex-US ETF
Invesco FTSE RAFI US 1000 ETF
Invesco FTSE RAFI US ETF
Invesco Short Term Bond
iShares MSCI ACWI ETF
iShares MSCI ACWI ex US ETF
JHancock US Global Leaders Growth
Loomis Sayles Global Allocation
Moerus Worldwide Value
Oppenheimer Discovery Mid Cap Growth
Parnassus
Poplar Forest Partners
Putnam Equity Income
Schwab Fundamental International Large Company ETF
Schwab Fundamental US Large Company ETF
Schwab Fundamental US Large Company Index
Schwab Small Cap Index
T. Rowe Price Spectrum Income
Vanguard Russell 2000 ETF
Vanguard S&P 500 Growth ETF
Vulcan Value Partners
WCM Alternatives Event-Driven
Wells Fargo Core Plus Bond

Wells Fargo Global Small Cap
iShares Russell 1000 Growth ETF
iShares Russell 2000 ETF
iShares S&P 500 Growth ETF
Invesco FTSE RAFI US ETF II CAD

Neutral

AIG Focused Dividend Strategy
American Century CA High Yield Muni
American Century Emerging Markets
AMG Managers Montag & Caldwell Growth
BlackRock Emerging Markets
BlackRock Latin America
Calamos Market Neutral Income
Columbia Disciplined Growth
Columbia Global Equity Value
Delaware Floating Rate
Delaware Wealth Builder Institutional
DoubleLine Total Return Bond
Dreyfus Structured Midcap
Federated MDT Small Cap Core
Federated MDT Small Cap Growth
Goldman Sachs Global Income
Goldman Sachs Mid Cap Value
Gotham Absolute Return
Gotham Enhanced Return
Gotham Neutral
Invesco Global Real Estate Income
Invesco High Yield
Invesco S&P 500 Pure Growth ETF
Ivy Limited-Term Bond
MFS Equity Opportunities
Nationwide Investor Destinations Aggressive
Nationwide Investor Destinations Conservative
Nationwide Investor Destinations Moderate Aggressive
Nationwide Investor Destinations Moderate Conservative
Nationwide Investor Destinations Moderate
Natixis ASG Global Alternatives
Neuberger Berman Mid Cap Growth
Oppenheimer Capital Income
PGIM Absolute Return Bond
SPDR Blackstone / GSO Senior Loan ETF
T. Rowe Price International Equity Index

Touchstone Sands Capital Institutional Growth

Touchstone Sands Capital Select Growth

Transamerica Small/Mid Cap Value

USAA Tax Exempt Short-Term

USAA VA Bond

Victory INCORE Fund for Income

Wells Fargo Discovery

Wells Fargo Enterprise